

Program-Specific Articulation Agreement
Salt Lake Community College | University of Utah

The School of Business, Accounting, Finance and Legal Studies Division at Salt Lake Community College (SLCC) and the, Department of Family and Consumer Studies (FCS) In the College of Social and Behavioral Science at University of Utah agree to the articulation of transfer credit as outlined in the attached program-specific articulation agreement.

Terms of the agreement are as follows:

- Prior to transfer, students complete one of the following:
 - Associate of Applied Science degree in Finance and Credit
 - Associate of Science degree in Business
- Students must meet program-specific admission and graduation criteria as outlined
- Students may seek advisement at both SLCC and the FCS department to ensure proper sequencing of courses and efficient time to degree completion.
- This agreement will be reviewed annually. Renewal will be contingent on the outcome of these reviews.
- This agreement will remain in effect unless terminated in writing by either institution.



Paul Benner
Associate Dean, Division of Accounting, Finance
and Legal Studies
Salt Lake Community College

1/30/2018

Date



Lori Kowaleski-Jones
Department Chair, FCS
University of Utah

1/30/18

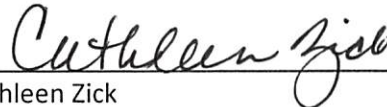
Date



Dennis Bromley
Dean, School of Business
Salt Lake Community College

1/30/18

Date



Cathleen Zick
Associate Dean, College of Social & Behavioral
Science
University of Utah

1/30/18

Date

This articulation agreement is in effect for the Family, Community and Human Development (FCHD) Major and the Certificate Program in FINACIAL PLANNING housed in the Department of Family and Consumer Studies at the University of Utah.

1-Successfully completing both FIN 1050 Personal Finance and FIN 2200 Personal Financial Planning at SLCC (with a grade "C-" or higher for both courses) would fulfill the specific requirements of FCS 3500--Financial Skills for Life in the FCHD major, and the Undergraduate Certificate Program in FINANCIAL PLANNING, housed in the FCS department at the University of Utah.

This articulation will not fulfill any General Education or Bachelor's Degree requirements, or requirements for majors/minors/certificates other than FCHD and the Certificate Program in Financial Planning. For example, if a student takes FCS 3500 at the U of U, the course will clear a major requirement *and* a Bachelor's Degree requirement called Quantitative Intensive (QI). The combination of FIN 1050 and FIN 2200 will clear the *MAJOR* requirement of FCS 3500, but it will **NOT** clear a Bachelor's degree QI requirement.

2-FCS 3500 is a required course in the FCS Certified Financial Planner Board of Standards (CFP Board)-registered education program. Candidates are eligible to take the CFP exam after completing the full six-course education requirement.

The CFP Board has consented to our agreement under the condition that FIN 1050 and FIN 2200 cover the following CFP- required topics:

1. Function, purpose, and regulation of financial institutions
2. Financial services regulations and requirements
3. Consumer protection laws
4. Fiduciary
5. Financial planning process
6. Financial statements
7. Cash flow management
8. Financing strategies
9. Economic concepts
10. Time value of money concepts and calculations
11. Debt management
12. Education needs analysis
13. Education savings vehicles
14. Financial aid
15. Education financing
16. Life insurance (individual)
17. Quantitative investment concepts
18. Measures of investment returns
19. Asset allocation and portfolio diversification
20. Bond and stock valuation concepts

- 21. Investment strategies
- 22. Social Security and Medicare
- 23. Types of retirement plans
- 24. Other tax-advantaged retirement plans

CFP Board has not specified the depth of the coverage. The SLCC Finance department agrees to cover the required topics in FIN 1050 and FIN 2200.

3-The FCS department at the University of Utah will use the AAS in Finance and Credit or the AS in Business to clear the 3-credit hour major elective requirement in the FCHD- **FINANCIAL PLANNING EMPHASIS** . If students choose to drop the Financial Planning Emphasis they will have to complete all required electives for the FCHD major.

4- The FCS department at the University of Utah will use the AAS in Finance and Credit or the AS in Business to clear the 12-credit hour allied requirement of the FCHD major.

Admission Criteria

Apply to The University of Utah; pay required fee and submit all official college transcripts. There are no special admissions requirements for the FCHD-Financial Planning Emphasis major or the Financial Planning Undergraduate Certificate. Students just need to meet with an advisor and indicate their desire to be declared.

NOTE: *** General Education Requirements will be satisfied by a completed Associate of Science (AS) degree, Associate of Arts (AA) degree, an Interstate Passport, or Certificate of Completion in General Education from SLCC. Students who earn an AAS should meet with an advisor at SLCC or in the U of U transfer center to have their transcripts evaluated and remaining General Education requirements determined.**

MAJOR Requirements (38 credits in major + 12cr allied)

Department Core (20cr)

FCS 1500	3	Lifespan Human Development			
FCS 2400	3	Modern Family			
FCS 3200	4	Research Methods			
FCS 3210	4	Statistics			
FCS 3500	3	Financial Skills for Life			
FCS	3	Community focused course See attached major sheet for options			

Financial Planning Courses (12 credits) FCS 3500 is pre-req to all of these

FCS 5510	3				
FCS 5520	3				
FCS 5530	3				
FCS 5540	3				

Financial Planning Capstone (3 cr.) FCS 3500 and the other 4 Financial Planning classes are all pre-req to this

FCS 5550	3	Financial Planning Capstone			
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Financial Planning Elective (3 credits)

FCS	3	See attached major sheet for options			
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Allied Courses (12 credits) See attached major sheet for details

University of Utah Bachelor of Science or Arts Graduation Requirements

University of Utah Bachelor's Degree Requirements:

Total Credit Hour- A minimum of 122 total semester credits is required to earn a Bachelor's degree

Upper Division Credit hours-At least 40 credits of the 122 total must be classes that are 3000 level or higher.

Residency Requirement-

-A minimum of 30 credits must be completed at the University of Utah

-20 of the last 30 credits must be completed at the University of Utah

Upper division Communication Writing (CW) –) – Students must complete at least one course that carries the CW designation

Diversity – This would be complete if the student received an AS or AA degree

International (IR) – Students must complete at least one course that carries the IR designation

Bachelor's of Science

OR

Bachelor's of Arts

*Quantitative Intensive (2)

2020 level of a foreign language

*BS requirement is built into the FCHD-Financial Planning Emphasis with FCS 3210 and FCS 5510

NOTE: This document serves only as an articulation guide and does not replace degree requirements listed in the University of Utah and SLCC General Catalogs.